

**CHARITY AND TRUST FUNDS**

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**1. EXECUTIVE SUMMARY**

1.1 This report sets out the proposed method for the distribution of funds for the following trust funds

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- Kilkerran Cemetery
- Clachan Cemetery Trust
- Campbell Bequest
- McNeill Bequest
- MacAllister Mortification
- Fisher Bequest

1.2 The recommendation is to consider the proposed method for the distribution of the charities and trust funds.

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### 2. INTRODUCTION

- 2.1 This report sets out the proposed method for the distribution for trust funds as requested at the Area Committee in December 2016.

### 3. RECOMMENDATIONS

- 3.1 To consider the proposed method for the distribution of the charities and trust funds shown in Appendix 1.

### 4. DETAIL

- 4.1 The Area Committee in December 2016 asked for a follow up report in respect of the distribution proposals in respect of the following trust funds and charities:

- Kilkerran Cemetery
- Clachan Cemetery Trust
- Campbell Bequest
- McNeill Bequest
- MacAllister Mortification
- Fisher Bequest

- 4.2 In respect of the Fisher Bequest an application has been received from Moving On – Mid Argyll for funding. The organisation which is a charity meets the requirements of the Trust and is eligible for funding. The current balance available for distribution is £328.

- 4.3 Appendix 1 sets out the proposed method of distribution for each trust fund.

### 5. CONCLUSION

- 5.1 This report sets out the proposed basis of distribution of the available funds.

### 6. IMPLICATIONS

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|-----|--------------------|--|
| 6.1 | Policy –           | Sets proposed approach to distribution.        |
| 6.2 | Financial -        | Proposals for use of income set out in report. |
| 6.3 | Legal -            | Proposes proper use of trust funds.            |
| 6.4 | HR -               | None.  |
| 6.5 | Equalities -       | None.  |
| 6.6 | Risk -             | None.  |
| 6.7 | Customer Service - | None.  |

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Appendix 1 – Mid Argyll Trust Funds